

<b>Tier 1 Project</b> In alphabetical order	<b>Syndicated Mortgage \$ Raise \$</b>	<b>% Distributed to Investors</b> from Grant Thornton As of Feb 1, 2019
<b>Boathaus</b>	\$13,595,750	39.4%
<b>Guildwood</b>	\$6,000,000	65.1%
<b>Hazelton</b>	\$6,340,000	102%
<b>Keele Regency Medical</b>	\$4,080,000	Not yet sold
<b>Legacy Lane</b>	\$3,478,200	0%
<b>McMurray St.</b>	\$3,525,001	0%
<b>Memory Care – Burlington</b>	\$8,302,600	4%
<b>Memory Care - Kitchener</b>	\$10,576,800	0%
<b>Memory Care - Oakville</b>	\$9,062,793	16.9%
<b>Silver Seven</b>	\$6,000,000	42.9%
<b>Textbook - Bronson</b>	\$10,806,344	7.1%
<b>Textbook - 445 Princess</b>	\$8,396,750	0%
<b>Textbook - 525 Princess</b>	\$6,386,800	15.7%
<b>Textbook - 555 Princess</b>	\$7,926,850	12.8%
<b>Textbook - Ross Park</b>	\$11,617,300	4%
<b>Vaughn Crossings</b>	\$14,800,000	Not yet determined
<b>TOTAL investments in all projects</b>	<b>\$130,895,188</b>	
<b>Distributions to Investors to date</b> (not including Keele and VC)	<b>\$23,289,748</b>	